



KAWARTHA LAND TRUST

P.O Box 2338,
1545 Monaghan Rd.
Peterborough, ON K9J 7Y8
705-743-5599
kawarthalandtrust.org

Gifts of Securities to Kawartha Land Trust

KLT Charitable Registration Number: 879086718RR0001

To donate your gift of stock to KLT, please follow these four steps:

1. Complete the attached transfer form including CUSIP# which will be provided by your broker or investment advisor of the assets being transferred. In order to make sure you receive your official receipt for income tax purposes, please send a copy of this form to Daniel Cowan, CIBC Wood Gundy and Mike Hendren, KLT. Forms can be emailed, faxed or mailed to:

Mike Hendren

Kawartha Land Trust, Executive Director
1545 Monaghan Rd., P.O. Box 2338,
Peterborough, ON K9J 7Y8
Tel: 705-743-5599 | Email: mhendren@kawarthalandtrust.org

Daniel Cowan

CIBC Wood Gundy
135 Charlotte Street, PO Box 1711
Peterborough, ON K9J 7X6
Tel: 705-740-1702 or 705-740-2447 | Email: daniel.cowan@cibc.ca
Fax: 705-740-5239

Please note that forms sent by mail will delay the start of the transfer process and may affect the ultimate receipt value. Please notify KLT by telephone or email if you have sent your forms by mail.

2. In order to initiate your transfer, please forward a copy of the completed transfer form to your broker/investment advisor. Your broker can arrange for the electronic transfer of shares to our CIBC Wood Gundy account:

Account Number: 474 02482 26

135 Charlotte Street, Peterborough, Ontario K9J 7X6
FINS: T079 CUID: WGDB

3. Please inform KLT once the transfer has been completed. Unexpected and or unidentifiable transfers may make it difficult for the KLT to issue the appropriate tax receipt in a timely manner.

4. Please be advised that the value of the donation receipt will be based on the closing price of the shares on the day the securities are received by KLT in accordance with the KLT Financial and Investment Policy.



Letter of Authorization to Transfer Shares to Kawartha Land Trust (KLT)

Donor Information:

Name of Donor: _____ Primary Phone #: _____

Address: _____ City: _____

Postal Code: _____ Email: _____

Delivering Institution Information:

Name of Donor's Broker _____ Broker's Phone #: _____

Broker's Fax #: _____ CUSIP #: _____

Your Account #: _____

Firm: _____ Date of transfer to KLT's account: _____

Name of Security: _____ Number of shares transferred: _____

Value of each share (approx.): _____ Total donation (approx.): _____

Gift Designation / Recognition:

I wish my gift to remain anonymous

I wish my gift to be recognized as follows: _____

I understand that I will receive a tax receipt from KLT based on the closing price of the shares on the day the transfer arrives in the KLT account.

Date

Signature

Kawartha Land Trust Broker Information:

CIBC Wood Gundy Inc.

Daniel Cowan

Account Number: 474 02482 26

FINS: T079 CUID: WGDB

Dealer/Rep Code 9280/E2R

Email: daniel.cowan@cibc.ca

Tel: 705-740-1702 or 705-740-2447

Fax: 705-742-5239

135 Charlotte Street, Peterborough, ON K9J 7X6

